2018 Financial Elder Abuse Symposium

Trust and Estates Section of the California Lawyers Association


"Financial Elder Abuse (Civil): The Basics"
The initial panel will cover the required elements of civil financial elder abuse claims under the Welfare and Institutions Code, the applicable statute of limitations, the enhanced remedies under the Welfare and Institutions Code and the Probate Code, consumer remedies under the Business and Professions Code, Civil Code and Insurance Code, the bundling of financial elder abuse claims with related probate code relief and the jurisdictional hurdles for bringing the actions in civil or probate court.

9 - 10:30 a.m.

"Financial Elder Abuse (Civil): View from the Bench: Case Study"
This panel will cover a hypothetical case study of a financial elder abuse action (civil) from the view of the bench officers hearing the case and the forensic psychiatrist testifying as an expert. After giving a general overview of the facts of the case, the panel will discuss the pleadings to be used, interim relief that may be granted, the discovery that should be propounded, the use of expert witnesses and the presentation of effective evidence at trial.

10:45 a.m. - 12:15 p.m.

When

Friday, April 20

Where

Miramonte Indian Wells Resort & Spa
Indian Wells, CA

For more information or to register, click here.